



Saskatchewan businesses supply goods and services to upstream, midstream, and downstream oil and gas companies provincially, nationally and internationally. In addition, Saskatchewan has a robust supply chain supporting other forms of energy including uranium, geothermal, wind, solar and hydro power.

Unmatched Resources

Saskatchewan is the most attractive jurisdiction in Canada for oil and gas investment according to the Fraser Institute's Canada-United States Energy Sector Competitiveness Survey for 2022. Saskatchewan is the second largest oil producing province in Canada, accounting for 9.3 per cent of Canadian crude oil production, making Saskatchewan the fifth largest onshore oil producing jurisdiction in North America behind only Texas, Alberta, New Mexico and North Dakota.

In 2022-23, the industry contributed approximately \$1.2 billion in direct revenue to the provincial economy, creating approximately 29,000 person years of employment, both direct and indirect. An estimated 31,000 active oil wells produced 165.7 million barrels of oil.

Oil and gas is one of Saskatchewan's leading industries. In 2022, the combined estimated value of oil and gas production was over \$17 billion. Remaining recoverable reserves are estimated to be 1.6 billion barrels (259.7 million cubic metres).

Improvements to horizontal oil well drilling and completion techniques have greatly improved production from formations such as the Bakken (southeast Saskatchewan), Lower Shaunavon (southwest Saskatchewan) and the Viking (west central Saskatchewan)

Other opportunities exist in shale gas in central and east-central Saskatchewan along with an estimated 2.7 million hectares of oil sands potential development adjacent to the massive Athabasca deposit.

Saskatchewan is the third-largest natural gas producing province in Canada. In 2022, gas production was 137.4 billion cubic feet (bcf), with remaining recoverable reserves of 0.5 trillion cubic feet (14.1 billion cubic metres).

Saskatchewan has a crude oil refining capacity of approximately 109,000 barrels per day and heavy crude oil upgrading capacity of 137,000 barrels per day.

Approximately 12 per cent of the 70.5 billion barrels (11.2 billion cubic metres) of initial oil in place is recoverable. With 88 per cent of the oil remaining in the ground, there is an excellent potential for the use of enhanced oil recovery (EOR) technology.



Saskatchewan Supplier Solutions for the Global Energy Industry

World-class Supplier Capabilities

For more than 40 years, Saskatchewan companies have supplied goods and services to the global energy industry.

Examples of key products, goods and services provided by Saskatchewan companies include:

- Drilling rigs
- Pump jacks/pumping units
- Oil and gas separators
- Oilfield treaters
- Pressure vessels, boilers, tanks
- Burner assemblies
- Custom machining, fabrication and maintenance services
- Remanufacturing and repair services
- Spill trays and containment berms
- Industrial piping systems
- Electrical and telecommunication systems
- Vehicles including rescue and specialty vehicles
- Trailers for heavy equipment and oil storage tank transport
- Equipment, storage and shipping containers
- Temporary building structures including work camps and offices
- Construction services
- Consulting services (geological, geochemical, geophysical and environmental)
- Laboratory analysis/testing and research

More information about locally manufactured equipment and related services can be found in the [Saskatchewan Manufacturers and Suppliers Guide](#).

The Saskatchewan Industrial and Mining Suppliers Association ([SIMSA](#)) provides information on a broad range of member equipment along with goods and services supplied to the energy industry.

The Saskatchewan Advantage: An Ideal Place to Conduct Business

Local businesses interested in expansion and out-of-province companies exploring new opportunities can benefit from the Saskatchewan Advantage.

- No corporate capital tax on new capital investment
- Investments in education enable growing businesses to hire the skilled young people they need
- Until July 1, 2024, no small business tax rate
- No payroll tax or health insurance premium

Services We Provide

Comprehensive details pertaining to Saskatchewan suppliers, along with comprehensive insights into Indigenous businesses and economic development corporations.

Business-to-business support, connecting companies to suppliers and the business community.

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