



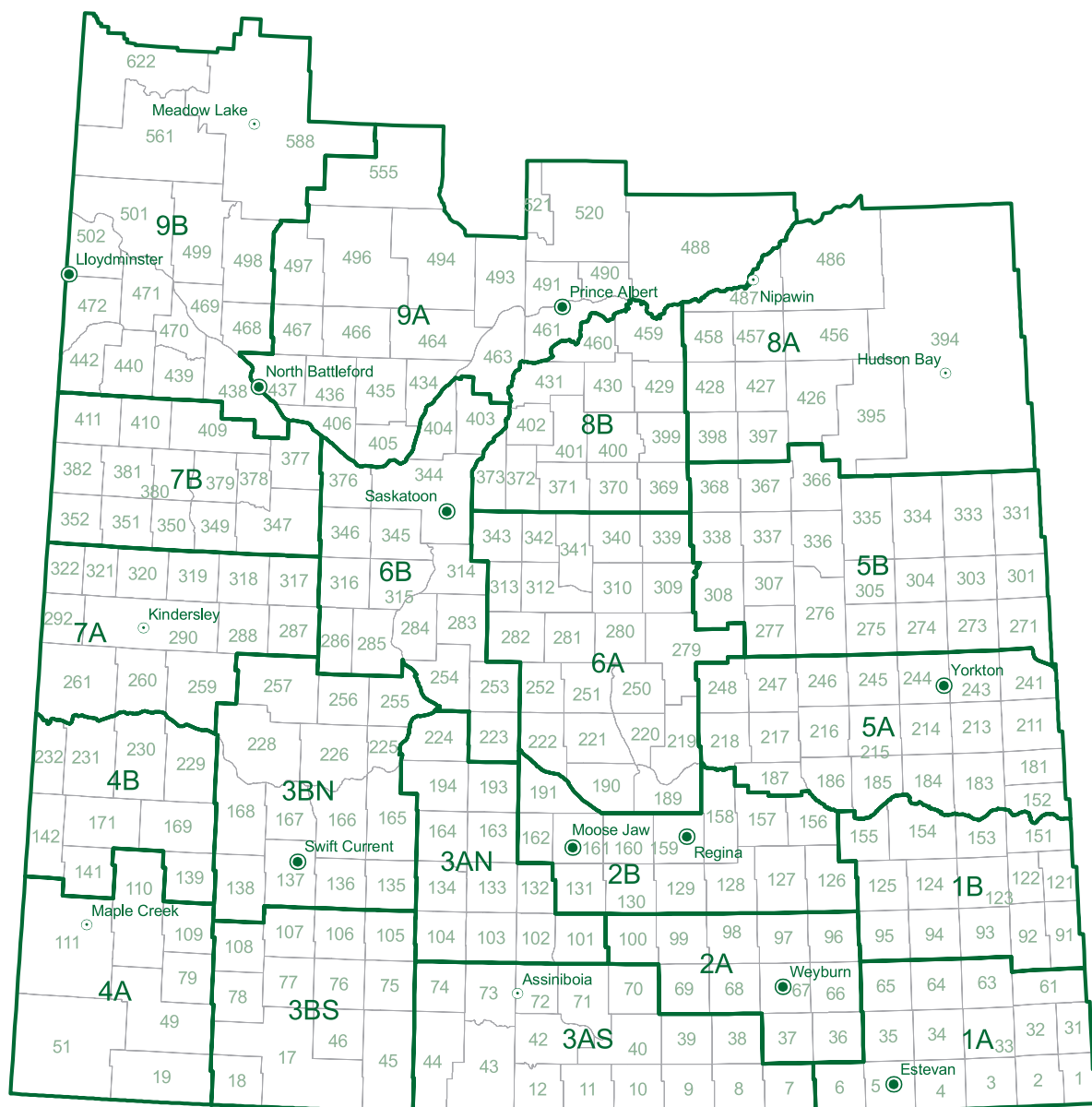
2014 Specialty Crop Report

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SASKATCHEWAN CROP DISTRICTS



ACKNOWLEDGEMENTS

The Saskatchewan Ministry of Agriculture wishes to thank the Crops Section, Agriculture Division, Statistics Canada for providing the acreage, yield and production data.

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2014 SPECIALTY CROP REPORT

SUMMARY

2014 seeding, spraying, and harvesting were cool and wet, but with enough good growing weather to give an above average crop in quantity.

Many areas experienced below normal temperatures and higher than normal precipitation. Various insect infestations were reported across Saskatchewan during the growing season; some at levels, that required control, but overall insect pressure was generally lower than most years.

The main insects affecting specialty crops included cutworms, pea leaf weevils, and grasshoppers. The main diseases affecting specialty crops included root rot, ascochyta, anthracnose, and blight. The cool temperatures and dampness meant that diseases were more prevalent this year.

According to Crop Report records, the largest amount of cumulative rainfall in the province from the beginning of April to early November was near Moosomin at over 900 mm. Second, the Wishart area came in at 794 mm and third, the Bethune area with 774 mm. The least amount of cumulative rainfall for the province was recorded around the Rosetown area at 206 mm. The Kindersley area recorded 207 mm, while southeast of Saskatoon recorded 210 mm.

Saskatchewan farmers planted more acres of specialty crops in 2014, at 6.7 million, up by 18 per cent from 2013, as detailed in Figure 1 and shown in Figure 2. Crops that increased in acreage from 2013 were yellow, oriental and non-specified mustard, red and other lentils, all peas, Desi and non-specified chickpeas, canaryseed, soybeans, triticale, hemp,

FIGURE 1: AREA, YIELD, AND PRODUCTION OF SPECIALTY CROPS, SASKATCHEWAN

Crop	2014				2013			
	Seeded '000 acres	Area Harvested '000 acres	Yield lbs/ac	Production '000 tonnes	Seeded '000 acres	Area Harvested '000 acres	Yield lbs/ac	Production '000 tonnes
Brown Mustard	100.0	95.0	1,064	45.9	100.0	100.0	1,053	47.8
Yellow Mustard	195.0	185.0	703	59.0	130.0	130.0	874	51.5
Oriental & Non-specified Mustard	70.0	70.0	1,062	33.7	40.0	38.0	1,044	18.0
Total Mustard	365.0	350.0	873	138.6	270.0	268.0	965	117.3
Large Green Lentils	700.0	650.0	1,345	396.5	950.0	945.0	1,720	737.1
Small Green Lentils	215.0	203.0	1,297	119.4	280.0	275.0	1,680	209.6
Red Lentils	2,030.0	1,910.0	1,398	1,210.9	1,250.0	1,245.0	1,928	1,088.6
Other Lentils	55.0	52.0	1,092	25.8	45.0	45.0	1,622	33.1
Total Lentils	3,000.0	2,815.0	1,373	1,752.6	2,525.0	2,510.0	1,817	2,068.4
Green Peas	570.0	535.0	1,828	443.6	350.0	345.0	2,452	383.7
Yellow Peas	1,900.0	1,810.0	1,926	1,581.2	1,875.0	1,845.0	2,555	2,137.8
Other Peas	50.0	45.0	1,769	36.1	40.0	40.0	2,772	50.3
Total Peas	2,520.0	2,390.0	1,901	2,060.9	2,265.0	2,230.0	2,543	2,571.8
Desi Chickpeas & Non-specified	55.0	53.0	2,088	50.2	45.0	45.0	1,950	39.8
Kabuli Chickpeas	115.0	110.0	1,460	72.8	135.0	133.0	2,148	129.6
Total Chickpeas	170.0	163.0	1,664	123.0	180.0	178.0	2,098	169.4
Hairless Canaryseed	90.0	88.0	982	39.2	70.0	70.0	1,225	38.9
Regular Canaryseed	185.0	177.0	1,067	85.7	140.0	140.0	1,450	92.1
Total Canaryseed	275.0	265.0	1,039	124.9	210.0	210.0	1,375	131.0
Soybeans	270.0	260.0	1,385	163.3	170.0	160.0	1,631	118.4
Triticale	35.0	17.0	2,114	16.3	25.0	15.0	1,867	12.7
Hemp	40.0			n.a.	25.0			n.a.
Dry Beans	10.0			n.a.	14.0			n.a.
Coriander	25.0			n.a.	14.0			n.a.
Camelina	4.0			n.a.	2.0			n.a.
Fababeans	17.0			n.a.	8.0			n.a.
Borage	13.0			n.a.	6.0			n.a.
Caraway	7.0			n.a.	5.5			n.a.
Caranata	n.a.			n.a.	5.0			n.a.
Buckwheat	1.0			n.a.	3.2			n.a.
Fenugreek	4.0			n.a.	2.5			n.a.
Total	6,756.0	6,260.0		4,379.6	5,730.2	5,571.0		5,070.6

Source: Statistics Canada and Saskatchewan Agriculture

fababeans, borage, caraway, coriander, fenugreek, and camelina. All other seeded acreage decreased from or stayed the same as 2013.

Production of specialty crops is estimated at 4.4 million metric tonnes (mmt), down 14 per cent from 2013 production of 5.1 mmt. Note that many minor crops are included in the seeded acreage total, but not in the production total. Aggregate production of the specialty crops may be seen in Figures 1 and 3. Production of

oriental and non-specified mustard showed the largest increase from 2013 – up 87 per cent. Large green lentils showed the largest decrease, down 46 per cent.

Provincial yields for all specialty crops in 2013 and 2014 are listed in Figure 1. All crops, except for triticale, brown mustard, oriental and non-specified mustard, and Desi and non-specified chickpeas showed yield decreases from 2013, ranging from nine to 36 per cent.

FIGURE 2: SASKATCHEWAN SPECIALTY CROP SEEDED AREA, 1993-2014

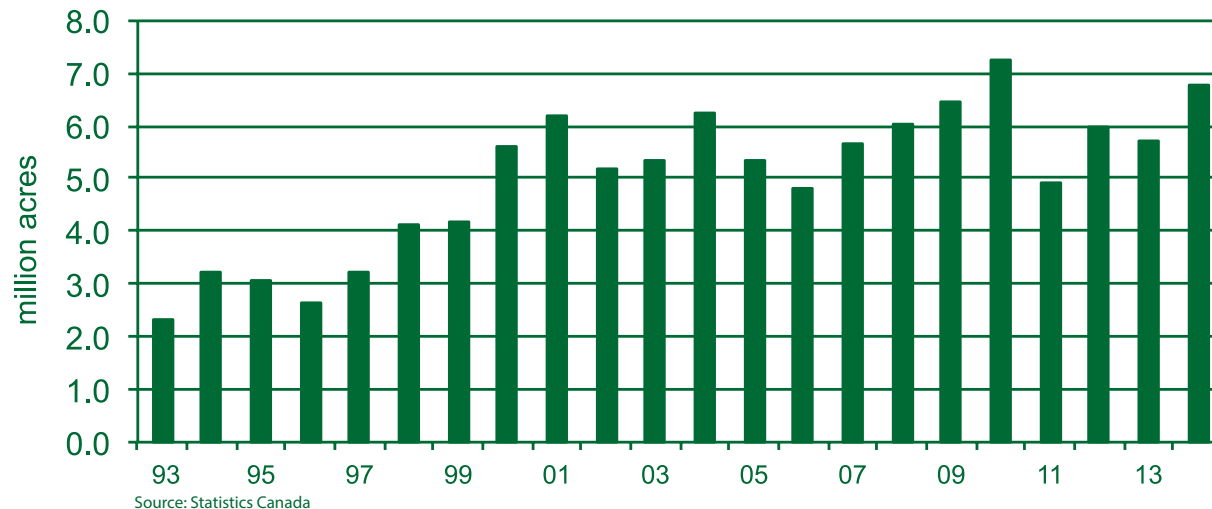
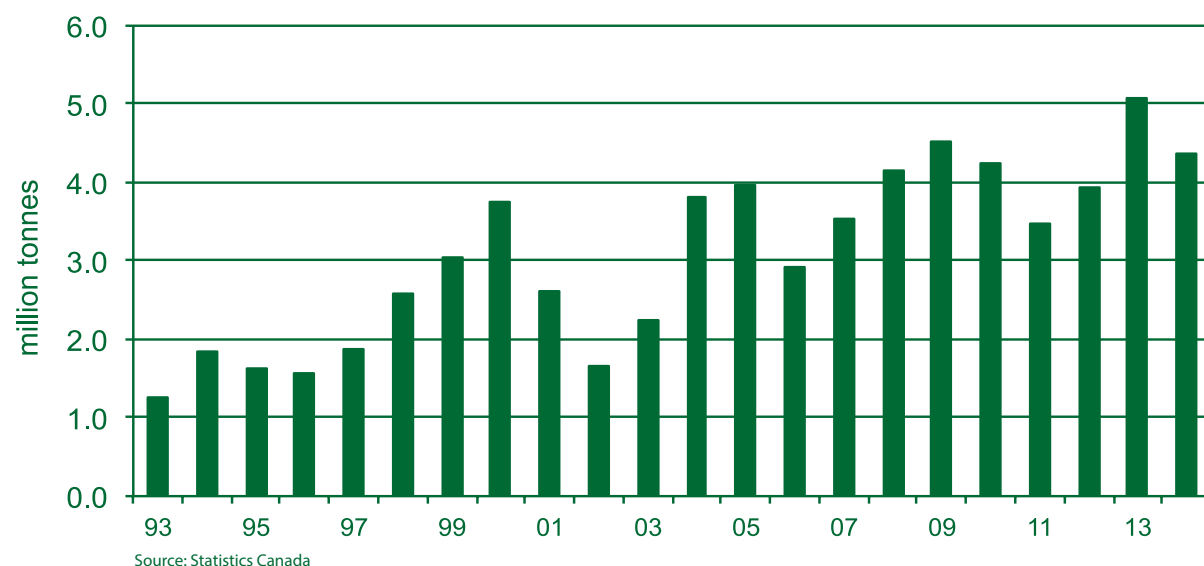


FIGURE 3: SASKATCHEWAN SPECIALTY CROP PRODUCTION, 1993-2014



PEAS

For 2014, the estimated total pea production in Saskatchewan is 2.1 mmt, which is down 20 per cent from 2013 production. The change in pea production was a result of a decrease in yield by 25 per cent despite seeded acres being higher than in 2013. In 2014, the estimated seeded area for all peas was 2.5 million acres, up 11 per cent from a year earlier. The 2014 provincial pea yield averaged 1,901 pounds per acre (31.7 bu.), down 25 per cent from the 2013 pea yield and five per cent below the 10-year provincial average. In 2014, the pea crop is expected to grade 80 per cent in the top two grades, compared to a 10-year average of 86 per cent. A summary of the production and prices for all peas in the past 10 years is shown in Figure 4.

Figure 5 shows the acres seeded to peas by crop district in 2013. The data is not yet available by crop district for 2014. Districts with the highest seeded acres in 2013 were 3BN with 304,800 acres, 3BS with 205,200, and CD 3AS with 204,100 seeded acres. Crop Districts 6A and 7B were in the top three in 2012 instead of 3BS and 3AS.

GREEN PEAS

Saskatchewan green pea production is estimated to be 443,600 tonnes in 2014, up 16 per cent from 2013. The green pea harvested acres increased by 55 per cent from 2013. Yields averaged 1,828 pounds per acre, down 25 per cent from 2013.

FIGURE 4: PEA PRODUCTION AND PRICES IN SASKATCHEWAN

	Seeded Area '000 acres	Yield (bu./acre)	Production (tonnes)	Average Price (\$/tonne)
2004/05	2,375	36.2	2,291,500	139
2005/06	2,550	34.0	2,313,400	121
2006/07	2,430	28.7	1,861,500	166
2007/08	2,925	29.5	2,309,600	257
2008/09	3,165	32.5	2,725,600	251
2009/10	2,875	33.8	2,612,700	196
2010/11	2,610	29.8	1,973,100	234
2011/12	1,700	36.4	1,671,100	314
2012/13	2,600	30.0	2,068,400	316
2013/14	2,265	42.4	2,571,800	266
2014/15	2,520	31.7	2,060,900	

Source: Statistics Canada

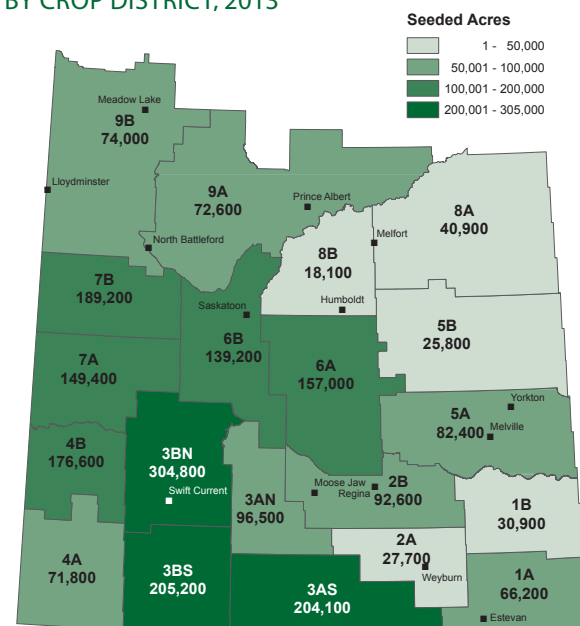
The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was \$476 per tonne. The spot price dropped to reach \$340 by mid-September, then started rising and was at \$458 per tonne by mid-November. The price then generally dropped through to the end of January when it reached \$359 per tonne. Then the price started rising to reach \$476 per tonne by the end of March where it stayed until late May. The price then started falling again and reached \$340 per tonne at the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 6.

YELLOW PEAS

Saskatchewan yellow pea production is estimated to be 1.6 mmt in 2014. Production is down 26 per cent from 2013 levels. The yellow pea harvested area decreased by two per cent from 2013. The yields averaged 1,926 pounds per acre, down 25 per cent from 2013.

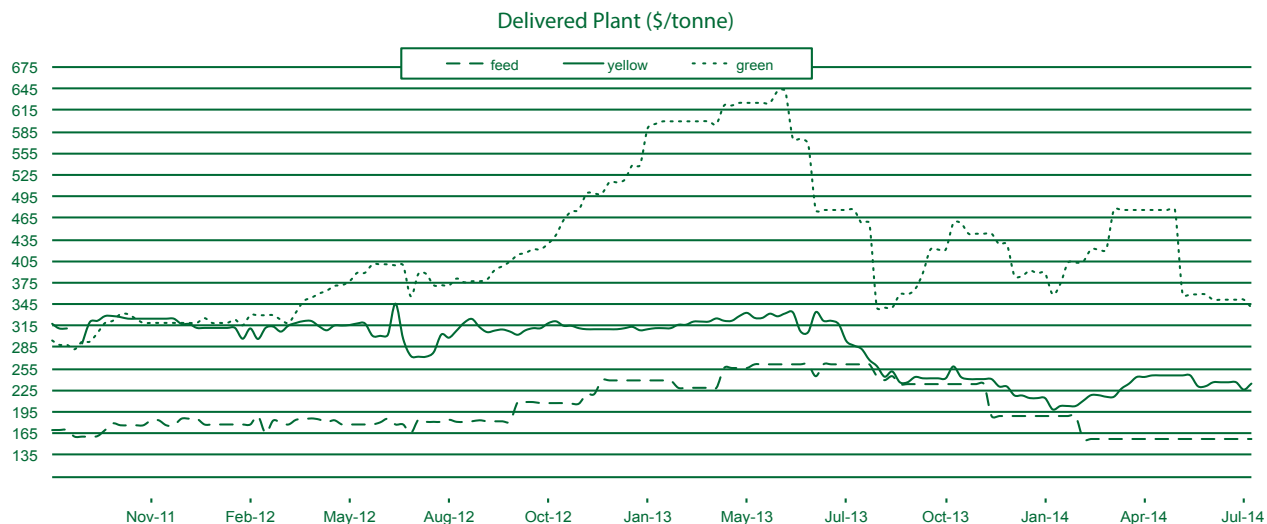
The spot price at Saskatchewan plants in the beginning of the 2013/14 crop year was \$287 per tonne. The spot price generally fell to reach \$198 per tonne in late January and then rose to \$246 per tonne

FIGURE 5: PEA SEEDED ACRES BY CROP DISTRICT, 2013



Source: Statistics Canada

FIGURE 6: SASKATCHEWAN GREEN, YELLOW AND FEED PEA SPOT PRICE



in late April where it stayed until early June. Then the price started falling again and reached \$234 per tonne by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 6.

OTHER PEAS

Saskatchewan production of 'other pea', which included marrowfat peas and maple peas, is estimated to be 36,100 tonnes, down 28 per cent from 2013. Yields averaged 1,769 pounds per acre, down 36 per cent from 2013.

The spot price at Saskatchewan plants in the beginning of the 2013/14 crop year was \$261 per tonne. The spot price generally fell to reach \$157 per tonne by late February where it stayed until it closed out the crop year at the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 6.

Canadian exports of all peas were 2.6 million tonnes in 2012/13 and rose by five per cent to 2.8 million tonnes in 2013/14. Figure 7 shows the Canadian exports of all peas to different regions of the world. In 2013, Saskatchewan was responsible for 58 per cent of the tonnage of the peas exported in the world.

Figure 8 shows the supply and disposition of peas in Western Canada. The figure shows that the ending stocks to use ratio was at eight per cent in the 2013/14 crop year, and is estimated to fall to four per cent by the end of the 2014/15 crop year due to lower production and increased exports in 2014/15.

FIGURE 7: CANADIAN DRY PEAS EXPORTS

Top 20 Destinations by Crop Year			
2012-2013		2013-2014	
	tonnes		tonnes
World	2,649,577	World	2,780,442
1 India	1,004,695	India	985,319
2 China	750,280	China	967,239
3 Bangladesh	433,987	United States	192,550
4 United States	95,710	Bangladesh	186,281
5 Spain	53,152	United Arab Emirates	76,272
6 Cuba	48,015	Cuba	47,535
7 Belgium	34,720	Belgium	40,990
8 United Arab Emirates	23,838	Pakistan	26,416
9 Colombia	21,694	Venezuela	23,611
10 Indonesia	16,324	Colombia	23,258
11 Venezuela	14,869	Philippines	21,878
12 Ireland	13,589	Indonesia	14,589
13 Philippines	12,146	Netherlands	13,057
14 Brazil	12,090	Taiwan	12,447
15 Taiwan	11,744	Yemen	12,178
16 Peru	7,784	Peru	12,177
17 Nepal	7,038	Japan	10,337
18 Pakistan	6,206	Egypt	8,637
19 Mexico	5,651	Spain	8,236
20 Algeria	5,359	Brazil	7,240

Source: Statistics Canada

FIGURE 8: PEA SUPPLY AND DISPOSITION, WESTERN CANADA

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/ Use
			'000 tonnes								
2006/07	363.0	3,041.0	2,519.9	59.9	2,942.8	1,969.2	23.0	247.0	536.6	167.0	6%
2007/08	167.0	3,565.0	2,934.8	37.6	3,139.4	2,201.6	23.0	271.1	388.7	255.0	9%
2008/09	255.0	3,895.0	3,564.5	15.1	3,834.6	2,825.6	25.0	255.8	283.2	445.0	13%
2009/10	445.0	3,675.0	3,379.4	55.0	3,879.4	2,177.9	25.0	246.6	519.9	910.0	31%
2010/11	910.0	3,432.0	3,018.2	32.9	3,961.1	3,012.0	25.0	165.8	223.3	535.0	16%
2011/12	535.0	2,407.0	2,502.0	11.8	3,048.8	2,095.7	27.7	253.8	406.6	265.0	10%
2012/13	265.0	3,645.0	3,340.8	16.1	3,621.9	2,649.6	25.9	226.2	546.2	174.0	5%
2013/14	174.0	3,285.0	3,960.8	25.1	4,159.9	2,780.4	30.0	265.8	775.7	308.0	8%
2014/15**	308.0	3,625.0	3,444.8	25.0	3,777.8	2,825.0	30.5	238.0	550.0	134.3	4%

* Feed, waste and dockage

** Saskatchewan Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Source: Statistics Canada

LENTILS

For 2014, the estimated total lentil production in Saskatchewan is 1.8 mmt, which is down 15 per cent from the 2013 lentil production. The decrease in lentil production was a result of a lower yield. In 2014 the estimated seeded area for all lentils was 3 million acres, up 19 per cent from 2013. The provincial lentil yield in 2014 averaged 1,373 pounds per acre, a 24 per cent decrease from the 2013 yield and three per cent above the 10-year provincial average. A summary of the production and prices for all lentils in the past ten years is shown in Figure 9. In 2014, the lentil crop is expected to grade 36 per cent in the top two grades, compared to the 10-year average of 76 per cent.

Figure 10 shows the acres seeded to lentils by crop district in 2013. The data is not yet available by crop district for 2014. Districts with the highest seeded acres in 2013 were 3BN with 446,000, 2B with 388,100, and 7A with 349,500 seeded acres. Crop district 7A had more acres in 2012 than 2B.

LARGE GREEN LENTILS

Saskatchewan large green lentil production is estimated to be 396,500 tonnes in 2014, down 46 per cent from 2013. Harvested acres decreased by 31 per cent from 2013. Yields averaged 1,345 pounds per acre, down 22 per cent from 2013.

The spot price at Saskatchewan plants in the beginning of the 2013/14 crop year was 20.85¢ per pound. The spot price varied to land at 23.38¢ per

pound by early September, fell to 20.59¢ per pound by early December, rallied to 20.63¢ per pound by early January and then fell again to 19.29¢ by early March. There was more fluctuation but mostly upward movement until early June when the price reached 22.06¢ per pound. The price then fell through June and July but rallied to 22.43¢ per pound at the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 11.

SMALL GREEN LENTILS

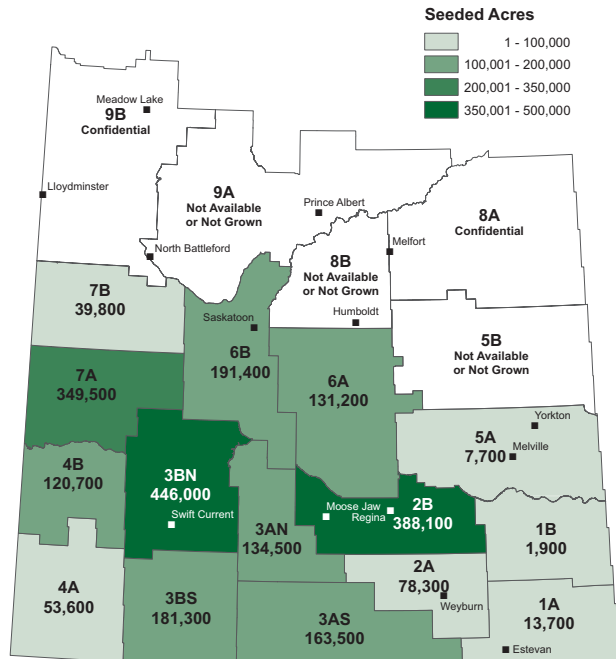
Saskatchewan small green lentil production is estimated to be 119,400 tonnes in 2014, down 43 per cent from 2013 production. Harvested acres

FIGURE 9: LENTIL PRODUCTION AND PRICES IN SASKATCHEWAN

	Seeded Area '000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
2004/05	1,800	1,143	902,700	368
2005/06	1,960	1,320	1,150,200	249
2006/07	1,400	1,115	692,800	296
2007/08	1,435	1,136	733,900	502
2008/09	1,745	1,330	1,043,200	754
2009/10	2,355	1,413	1,496,800	661
2010/11	3,340	1,321	1,922,800	498
2011/12	2,460	1,384	1,497,500	474
2012/13	2,430	1,351	1,469,800	454
2013/14	2,525	1,817	2,068,400	447
2014/15	3,000	1,373	1,752,600	

Source: Statistics Canada

FIGURE 10: LENTIL SEEDED ACRES
BY CROP DISTRICT, 2013



Source: Statistics Canada
Confidential Data withheld because of small sample size

decreased by 26 per cent from 2013 and yields averaged 1,297 pounds per acre, down 23 per cent from last year.

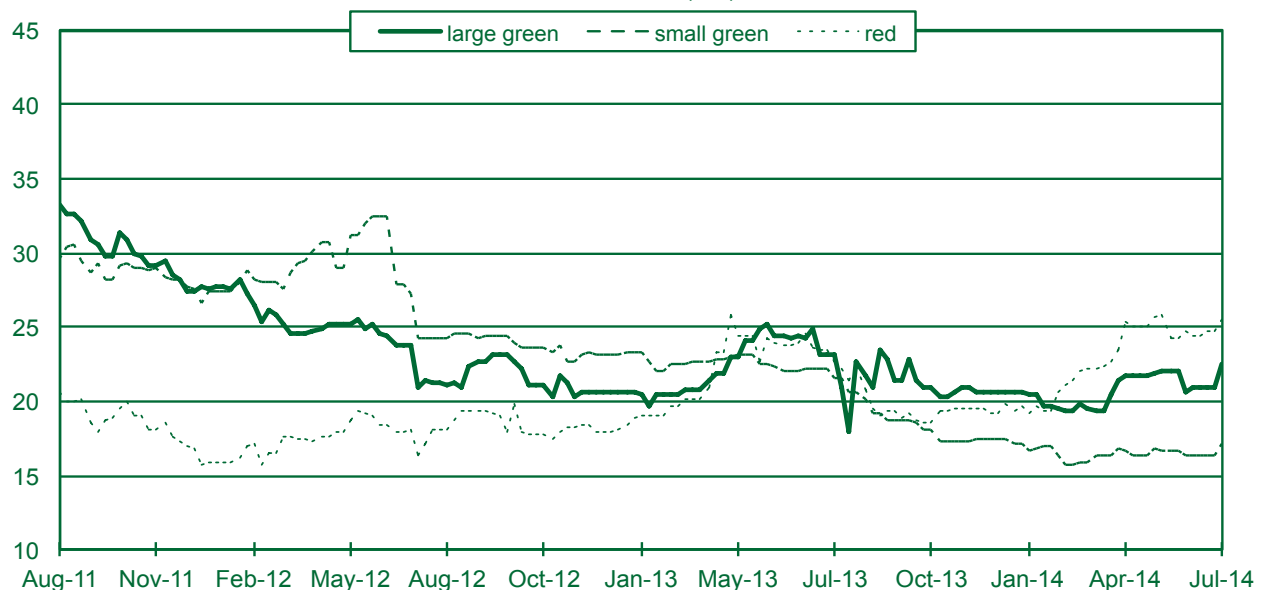
The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 21.50¢ per pound. The spot price fell to 17.29¢ per pound for November, then rose to 22.65¢ per pound by late November, rose to 17.50¢ per pound by late December. The spot price then generally fell, with a small rally in February, to land at 15.81¢ per pound by late May. There was another rally to 16.81¢ per pound in late April followed by a general decline to 16.36¢ per pound by late June where it stayed until a short rally brought it to 17.14¢ per pound by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 11.

RED LENTILS

Saskatchewan red lentil production is estimated to be 1.2 mmt in 2014, up by 11 per cent from 2013. In 2013, 1.9 million acres of red lentils were harvested, up 53 per cent from 2013. Yields averaged 1,398 pounds per acre, down 27 per cent from the 1,928 pounds per acre in 2013.

The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 22.25¢ per pound. The spot price generally fell to 18.93¢ per

FIGURE 11: SASKATCHEWAN LARGE GREEN, SMALL GREEN AND RED LENTIL SPOT PRICES
Delivered Plant (¢/lb)



Source: Saskatchewan Agriculture

FIGURE 12: CANADIAN LENTIL EXPORTS

Top 20 Destinations by Crop Year			
2012-2013		2013-2014	
	tonnes		tonnes
World	1,638,155	World	1,755,066
1 India	624,876	India	451,949
2 Turkey	169,371	Turkey	357,632
3 United Arab Emirates	110,658	United Arab Emirates	117,355
4 Bangladesh	90,800	Egypt	99,012
5 Algeria	80,982	Pakistan	65,510
6 Colombia	64,345	Algeria	59,276
7 Spain	58,077	Bangladesh	58,508
8 Egypt	53,550	Colombia	57,850
9 Sri Lanka	50,587	Spain	52,312
10 Pakistan	30,965	Sri Lanka	52,112
11 Mexico	28,952	Mexico	43,112
12 Peru	27,828	Venezuela	40,316
13 Venezuela	26,785	Peru	29,401
14 United States	22,311	United States	29,191
15 Ecuador	21,377	China	22,564
16 Italy	16,595	Italy	20,992
17 Brazil	16,283	Brazil	16,994
18 Chile	16,260	Chile	16,458
19 Germany	10,907	Ecuador	14,371
20 France	10,268	Germany	13,615

Source: Statistics Canada

pound by early October, generally rallied to 19.75¢ per pound by the early January, fell to 19.18¢ per pound by late January, and then generally rose to 25.82¢ per pound by early June. The price landed at 25.57¢ per pound by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 11.

OTHER LENTILS

‘Other lentils’ include medium green and French green varieties. The Saskatchewan ‘other lentils’ production is estimated to be 25,800 tonnes in 2013, down by 22 per cent from 2013. In 2014, 52,000 acres of ‘other lentils’ were harvested, up 16 per cent from 2013. ‘Other lentils’ yields averaged 1,092 pounds per acre, down 33 per cent from 2013.

At the end of July 2014, the spot price for medium green lentils was 19.50¢ per pound, up from the opening of the crop year, and the spot price for French green lentils was 21.38¢ per pound, down from the opening of the crop year.

Canadian exports of all lentils were 1.6 million tonnes in 2012/13 but increased by seven per cent to 1.8 million tonnes in 2013/14. Figure 12 shows the Canadian exports of all lentils to different regions of the world. In 2013, Saskatchewan accounted for 68 per cent of the tonnage of world lentil exports.

Figure 13 shows the supply and disposition of lentils in Western Canada. The table shows that the ending stocks to use ratio was seven per cent in the 2013/14 crop year and is estimated to fall in the 2014/15 crop year due lower production.

FIGURE 13: LENTIL SUPPLY AND DISPOSITION, WESTERN CANADA

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	000 tonnes	000 acres									
2006/07	485.0	1,370.0	692.8	12.8	1,190.6	851.7	4.0	48.8	87.1	199.0	20%
2007/08	199.0	1,425.0	733.9	8.8	941.7	810.5	4.0	59.4	21.8	46.0	5%
2008/09	46.0	1,730.0	1,043.2	7.2	1,096.4	973.0	6.9	81.8	12.7	22.0	2%
2009/10	22.0	2,385.0	1,530.2	8.2	1,560.4	1,386.8	6.0	117.2	10.4	40.0	3%
2010/11	40.0	3,312.0	2,004.8	28.5	2,073.3	1,104.8	6.0	87.0	45.5	830.0	67%
2011/12	830.0	2,482.8	1,573.5	11.4	2,414.9	1,147.7	8.0	85.6	313.6	860.0	55%
2012/13	860.0	2,481.0	1,537.9	8.7	2,406.6	1,638.2	10.4	89.1	361.9	307.0	15%
2013/14	307.0	2,600.0	2,172.8	9.4	2,489.2	1,755.1	12.0	106.5	446.6	169.0	7%
2014/15**	169.0	2,923.0	1,837.0	10.0	2,016.0	1,700.0	12.0	90.0	200.0	14.0	1%

* Feed, waste and dockage

** Saskatchewan Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Source: Statistics Canada

MUSTARD

For 2014, the estimated total mustard production in Saskatchewan is 138,600 tonnes, up 18 per cent from 2013 mustard production, resulting from increased seeded acres. In 2014, the estimated seeded area for all mustard was 365,000 acres, up 35 per cent from 2013. The provincial average yield in 2014 was 873 pounds per acre, down nine per cent from the 2013 yield, and seven per cent above the 10-year provincial average. In 2014, the crop is expected to grade 58 per cent No. 1 Canada, below the 10-year average of 75 per cent. A summary of the production and prices for all mustard in the past ten years is shown in Figure 14.

Figure 15 shows the acres seeded to by crop district in 2013. The data is not yet available by crop district for 2014. Districts with the highest seeded acres in 2013

FIGURE 14: MUSTARD PRODUCTION AND PRICES IN SASKATCHEWAN

	Seeded Area '000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
2004/05	600	898	232,800	389
2005/06	400	863	152,700	300
2006/07	268	700	82,600	356
2007/08	375	560	95,300	689
2008/09	370	770	123,900	930
2009/10	405	885	160,600	660
2010/11	370	846	134,300	537
2011/12	265	892	103,200	654
2012/13	240	760	82,700	665
2013/14	270	965	117,300	670
2014/15	365	873	138,600	

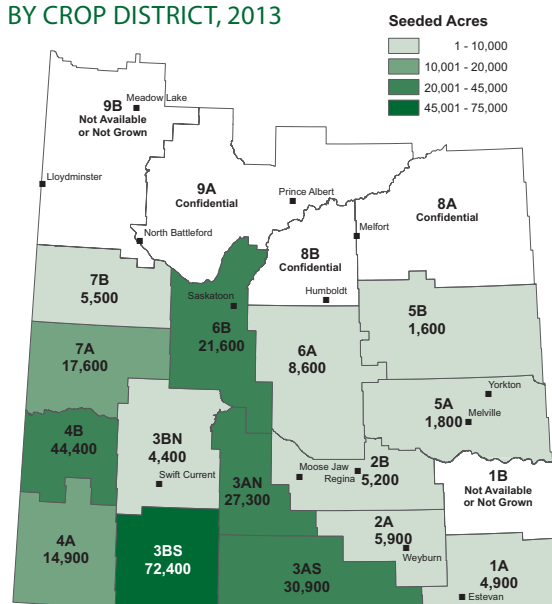
Source: Statistics Canada and Saskatchewan Agriculture

were 3BS with 72,400, 4B with 44,400, and 3AS with 30,900 seeded acres.

YELLOW MUSTARD

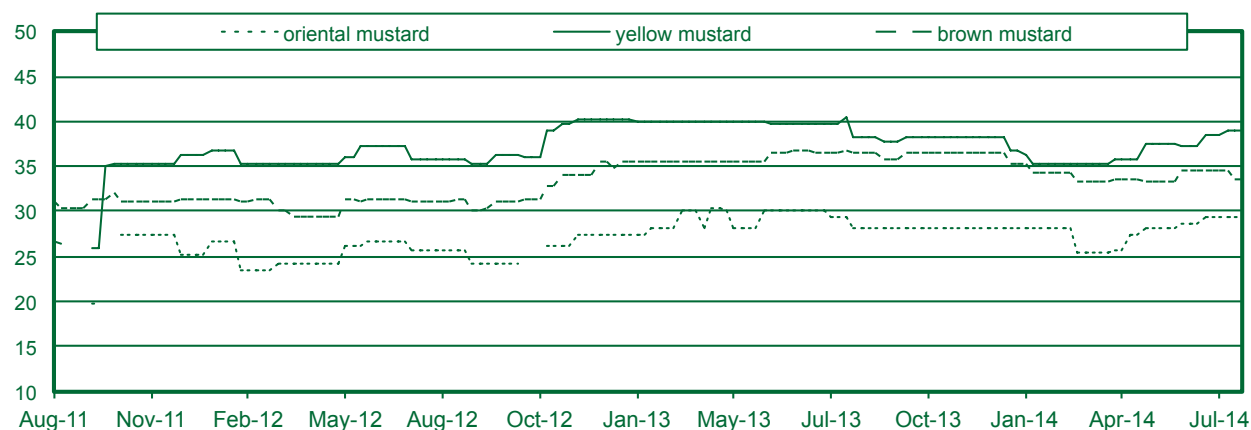
Saskatchewan yellow mustard production is estimated to be 59,000 tonnes in 2014, up 15 per cent from the 2013 production. Harvested acres increased 42 per cent from 2013. Yields averaged 703 pounds per acre, down 20 per cent from 2013.

FIGURE 15: MUSTARD SEEDED ACRES BY CROP DISTRICT, 2013



Source: Statistics Canada

FIGURE 16: SASKATCHEWAN BROWN, YELLOW AND ORIENTAL MUSTARD SPOT PRICE
Delivered Plant (¢/lb)



Source: Saskatchewan Agriculture

FIGURE 17: CANADIAN MUSTARD EXPORTS

Top 20 Destinations by Crop Year			
2012-2013		2013-2014	
	tonnes		tonnes
World	119,825	World	137,857
1 United States	59,414	United States	61,099
2 Germany	14,458	Germany	19,166
3 Belgium	13,931	Belgium	18,163
4 Netherlands	7,693	Netherlands	7,607
5 Japan	5,467	Japan	5,199
6 France	2,880	France	5,182
7 Venezuela	1,925	Switzerland	2,271
8 Senegal	1,822	Senegal	2,122
9 Korea, South	1,387	Poland	1,705
10 Switzerland	1,195	Korea, South	1,564
11 Australia	957	Thailand	1,410
12 Poland	913	Venezuela	1,311
13 Brazil	754	Australia	1,095
14 United Kingdom	745	Brazil	1,022
15 Thailand	718	Greece	916
16 Sri Lanka	664	Bolivia	715
17 Greece	648	Ecuador	681
18 Bolivia	554	Peru	627
19 Italy	500	China	516
20 Morocco	382	United Kingdom	516

Source: Statistics Canada

The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 39.75¢ per pound. The spot price generally fell to 37.75¢ by mid-September, then rose to 38.25¢ per pound by early October and stayed at that price for 13 weeks. The price then started falling to reach 35.17¢ per pound by mid-January where it stayed for five weeks before generally rising to reach 37.38¢ per pound by late April. The price then fell slightly before rising to 39.00¢ per pound where it closed out the crop year. The cash/spot price for the past three crop years is shown in Figure 16.

BROWN MUSTARD

Saskatchewan brown mustard production is estimated to be 45,900 tonnes in 2014. Production is down four per cent from the 2013 production. Harvested acres decreased by five per cent from 2013. Yields averaged 1,064 pounds per acre, up one per cent from 2013.

The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 36.42¢ per pound. The spot price generally held steady before falling to 35.75¢ per pound by mid-September, then rose to 36.42¢ per pound by early October where it stayed for 13 weeks. The price then started to fall and by late February was at 33.34¢ per pound. It held steady for about a month, then rose 0.24¢ per pound for a month before returning to 33.34¢ per pound for several weeks before rising again and was at 33.58¢ per pound by July 31, 2014. The cash/spot price for the past three crop years is shown in Figure 16.

FIGURE 18: MUSTARD SUPPLY AND DISPOSITION, WESTERN CANADA

	Aug 1 Stocks	Harvested Area	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
	'000 tonnes	'000 acres					'000 tonnes				
2006/07	190.0	320.0	108.2	1.3	299.5	152.9	20.5	2.1	33.0	91.0	44%
2007/08	91.0	460.0	124.8	0.4	216.2	168.2	8.0	2.1	10.9	27.0	14%
2008/09	27.0	455.0	161.1	0.9	189.0	130.8	3.6	2.4	10.2	42.0	29%
2009/10	42.0	515.0	208.3	0.3	250.6	128.0	13.7	2.1	24.8	82.0	49%
2010/11	82.0	450.0	182.0	0.5	264.5	123.5	10.0	1.5	13.5	116.0	78%
2011/12	116.0	317.5	130.0	0.5	246.5	115.2	31.1	1.5	15.7	83.0	51%
2012/13	83.0	333.0	118.6	1.3	202.9	119.8	27.5	1.7	17.9	36.0	22%
2013/14	36.0	360.0	154.5	0.5	191.0	137.9	30.0	1.5	15.0	6.6	4%
2014/15**	6.6	483.0	198.0	0.5	205.1	140.0	33.0	2.6	16.0	13.5	7%

* Feed, waste and dockage

** Saskatchewan Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Source: Statistics Canada

ORIENTAL MUSTARD

For 2014, the estimate of “oriental or unspecified mustard” production in Saskatchewan is 33,700 tonnes, up 87 per cent from 2013. Harvested area was up by 84 per cent while yields were up by two per cent.

The spot price of oriental mustard at Saskatchewan plants at the beginning of the 2013/14 crop year was 29.27¢ per pound. The spot price quickly fell to 28.27¢ per pound where it stayed for 16 weeks before dropping to 28.03¢ per pound and remaining there for five weeks. In early January, the price rose to 28.27¢ per pound and stayed for six weeks before dropping to 25.33¢ per pound. In early April, the price started rising and reached 29.50¢ per pound by late June and stayed there to close the out crop year.

The cash/spot price for the past three crop years is shown in Figure 16.

Canadian exports of all mustard were 119,825 tonnes in 2012/13 and increased by 15 per cent to 137,857 tonnes in 2013/14. Figure 17 shows the Canadian exports of all mustard to different regions of the world. In 2013, Saskatchewan was responsible for 29 per cent of the tonnage of the world’s mustard seed exports.

Figure 18 shows the supply and disposition of all mustard in Western Canada. The table shows that the stocks to use ratio was four per cent in the 2013/14 crop year and is estimated to rise to seven per cent by the end of the 2014/15 crop year due to higher production in 2014.

CANARYSEED

For 2014, the estimated total canaryseed production in Saskatchewan is 124,900 tonnes, which is down five per cent from 2013. The decline in canaryseed production was a result of a decline in yields. In 2014 the estimated seeded area was 275,000 acres, up 31 per cent from 2013. The 2014 provincial yield

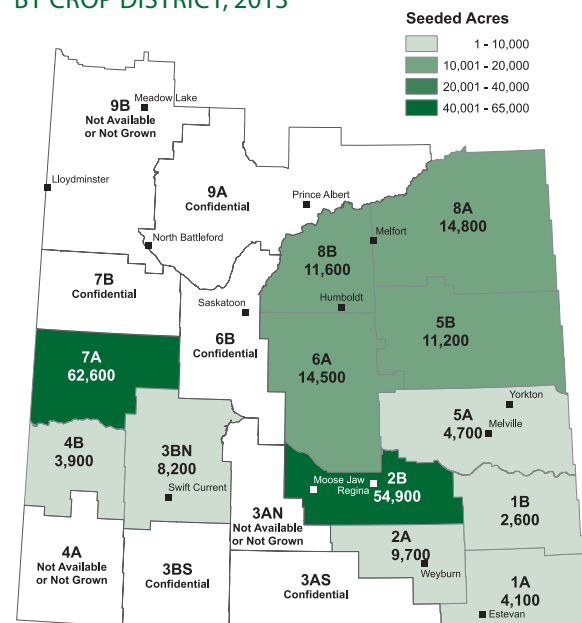
averaged 1,039 pounds per acre, down 24 per cent from 2013 and up one per cent from the 10-year provincial average. A summary of the production and prices for canaryseed in the past 10 years is shown in Figure 19.

FIGURE 19: CANARYSEED PRODUCTION AND PRICES IN SASKATCHEWAN

	Seeded Area '000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
2004/05	820	836	284,400	268
2005/06	435	1,099	219,300	201
2006/07	326	904	129,100	333
2007/08	425	827	155,700	525
2008/09	390	1,071	184,600	498
2009/10	355	1,224	188,700	402
2010/11	365	890	143,200	546
2011/12	275	1,050	128,600	592
2012/13	335	1,015	149,700	584
2013/14	210	1,375	131,000	495
2014/15	275	1,039	124,900	

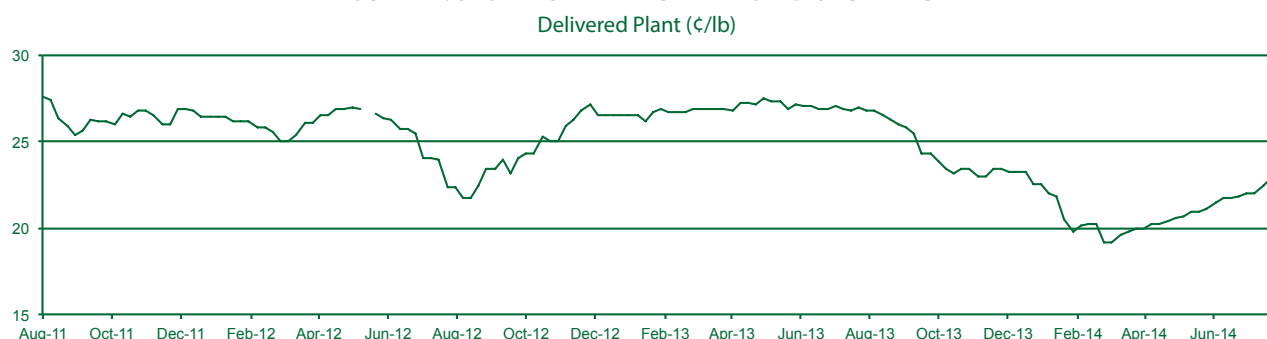
Source: Statistics Canada and Saskatchewan Agriculture

FIGURE 20: CANARYSEED SEEDED ACRES BY CROP DISTRICT, 2013



Source: Statistics Canada
Confidential Data withheld because of small sample size

FIGURE 21: SASKATCHEWAN CANARYSEED SPOT PRICE



Source: Saskatchewan Agriculture

FIGURE 22: CANADIAN CANARYSEED EXPORTS

Top 20 Destinations by Crop Year 2012-2013		2013-2014	
	tonnes		tonnes
World	136,192	World	163,854
1 Mexico	36,894	Mexico	36,154
2 United States	22,510	Belgium	28,253
3 Belgium	12,303	Brazil	11,784
4 Colombia	11,276	Spain	10,807
5 Spain	9,101	United States	9,771
6 Brazil	6,415	Indonesia	9,022
7 Indonesia	4,064	Italy	8,799
8 Portugal	3,824	Colombia	7,430
9 Italy	3,768	Turkey	4,292
10 Peru	3,079	Portugal	3,878
11 Chile	2,341	Algeria	3,329
12 Turkey	2,147	Peru	3,280
13 Egypt	1,340	Egypt	2,421
14 Tunisia	1,190	Chile	2,107
15 Ecuador	1,157	Tunisia	1,903
16 Guatemala	1,150	Venezuela	1,717
17 Taiwan	1,044	United Arab Emirates	1,530
18 Japan	1,042	Ecuador	1,372
19 Algeria	980	Germany	1,110
20 Venezuela	923	Japan	965

Source: Statistics Canada

Figure 20 shows the acres seeded to canaryseed by crop district in 2013. The data is not yet available by crop district for 2014. Districts with the highest seeded acres in 2013 were 7A with 62,600, 2B with 54,900 and 8A with 14,800 seeded acres. Last year crop district 2A had more acres planted to canaryseed than 8A did.

The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 26.78¢ per pound. The spot price generally fell to 22.96¢ per pound by early November, rose to 23.46¢ per pound by late November, and generally fell again to 19.14¢ per pound by late February. The spot price then rose to 23.71¢ per pound by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 21.

Two-thirds of the seeded area was to regular canaryseed, while one-third was to hairless canaryseed. Regular canaryseed out-yielded hairless canaryseed by nine per cent.

Canadian exports of canaryseed were 136,192 tonnes in 2012/13 and increased by 20 per cent to 163,854 tonnes in 2013/14. Figure 22 shows the Canadian exports of all canaryseed to different regions of the world. In 2013, Saskatchewan was responsible for 52 per cent of the tonnage of the world canaryseed exports.

Figure 23 shows the supply and disposition of canaryseed in Western Canada. Assuming Manitoba annual production of 5,000 tonnes and some imports, the stocks to use ratio was less than one per cent in the 2013/14 crop year and is estimated to rise to three per cent by the end of the 2014/15 crop year due to lower exports in 2014.

FIGURE 23: CANARYSEED SUPPLY AND DISPOSITION, WESTERN CANADA

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production**	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/Use
						'000 tonnes					
2006/07	190.0	324.0	133.1	-	323.1	177.9	5.0	7.7	12.5	120.0	59%
2007/08	120.0	430.0	162.5	-	282.5	204.2	2.0	7.2	4.1	65.0	30%
2008/09	65.0	400.0	195.0	-	260.0	152.6	5.0	6.5	18.9	77.0	42%
2009/10	77.0	355.0	197.4	-	274.4	181.3	5.0	6.9	12.2	69.0	34%
2010/11	69.0	380.0	153.5	-	222.5	178.8	3.0	4.8	5.9	30.0	16%
2011/12	30.0	270.0	128.6	-	158.6	126.4	4.0	5.2	6.0	17.0	12%
2012/13	17.0	325.0	155.0	0.1	172.1	136.2	1.5	3.7	2.5	28.2	20%
2013/14	28.2	210.0	136.0	5.0	169.2	163.9	1.5	2.5	1.0	0.3	0%
2014/15**	0.3	265.0	130.0	0.1	130.4	118.5	3.5	3.5	1.0	3.9	3%

* Feed, waste and dockage

** Saskatchewan Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

**Manitoba production is confidential and has not been included in the Production total since 2011/12 - assuming 5,000 tonnes for this exercise
Source: Statistics Canada

CHICKPEAS

For 2014, the estimated total chickpea production in Saskatchewan is 123,000 tonnes, down 27 per cent from 2013 production. In 2014 the estimated seeded area for all chickpeas was 170,000 acres, down six per cent from 2013. The provincial chickpea yield in 2013 averaged 1,664 pounds per acre, down 21 per cent from 2013 and 13 per cent above the 10-year provincial average. In 2014, the crop is expected to grade 13 per cent No. 1 CW versus the 10-year average of 42 per cent. A summary of the production and prices for all chickpeas in the past 10 years is shown in Figure 24.

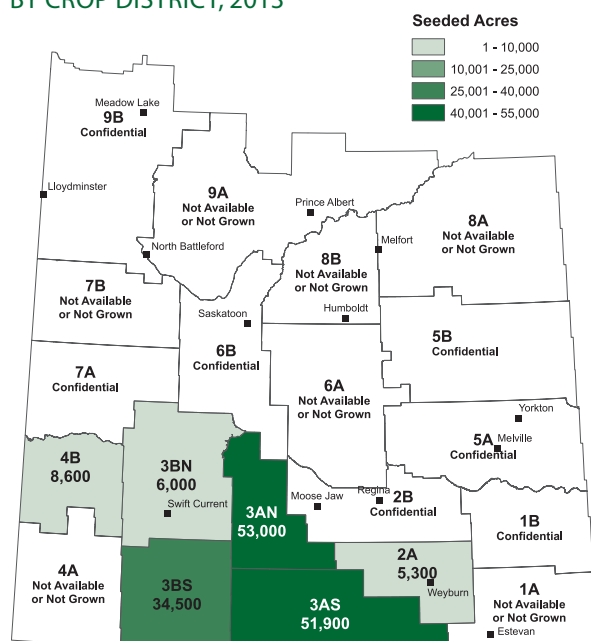
FIGURE 24: CHICKPEA PRODUCTION AND PRICES IN SASKATCHEWAN

	Seeded Area '000 acres	Yield (lbs/acre)	Production (tonnes)	Average Price (\$/tonne)
2004/05	100	1,175	42,600	389
2005/06	165	1,240	84,300	623
2006/07	278	1,100	137,200	630
2007/08	380	1,149	198,100	639
2008/09	110	1,409	67,000	592
2009/10	80	1,689	57,400	601
2010/11	205	1,489	128,300	642
2011/12	105	1,610	75,200	750
2012/13	180	1,798	145,200	623
2013/14	180	2,098	169,400	525
2014/15	170	1,664	123,000	

Source: Statistics Canada

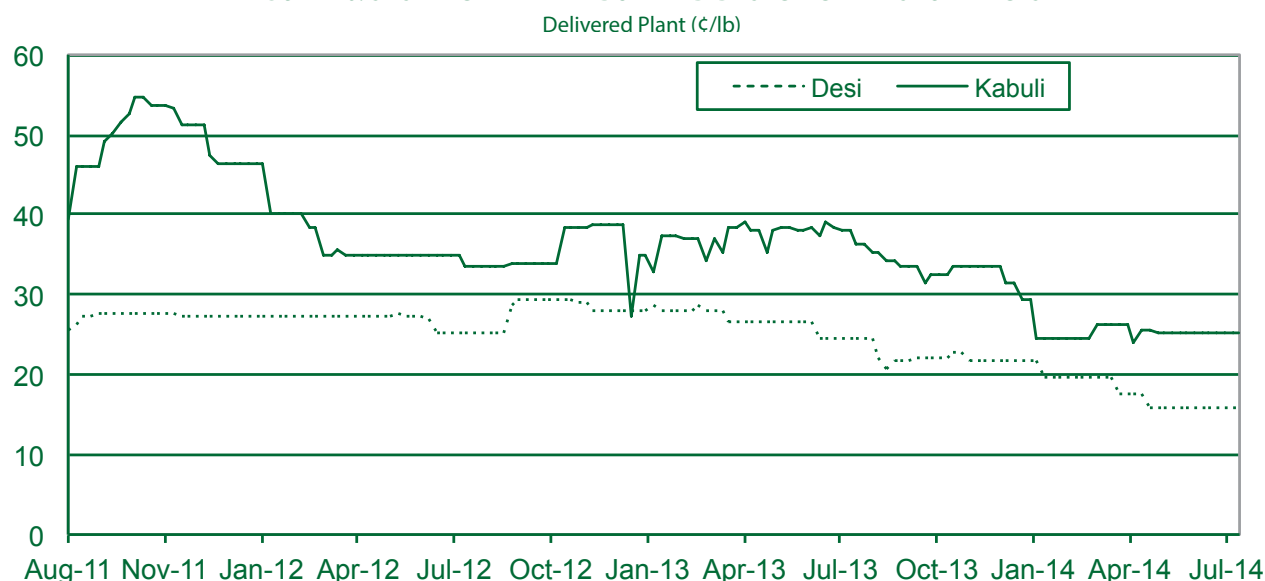
Figure 25 shows the acres seeded to chickpeas by crop district in 2013. The data is not yet available by crop district for 2014. Districts with the highest seeded acres in 2013 were 3AN with 53,000, 3AS with 51,900 and 3BS with 34,500 seeded acres. These are the same top three areas as in 2012.

FIGURE 25: CHICKPEA SEEDED ACRES BY CROP DISTRICT, 2013



Source: Statistics Canada
Confidential Data withheld because of small sample size

FIGURE 26: SASKATCHEWAN KABULI AND DESI CHICKPEA SPOT PRICES



Source: Saskatchewan Agriculture

FIGURE 27: CANADIAN CHICKPEA EXPORTS

Top 20 Destinations by Crop Year			
2012-2013		2013-2014	
	tonnes		tonnes
World	68,524	World	46,414
1 United States	11,738	United States	18,143
2 Turkey	9,122	Pakistan	3,767
3 Pakistan	5,668	Israel	3,662
4 United Arab Emirates	5,422	United Kingdom	3,202
5 Italy	3,802	Jordan	2,228
6 Spain	3,267	Turkey	2,182
7 Israel	3,218	Italy	1,896
8 United Kingdom	3,170	India	1,579
9 Jordan	2,797	Egypt	1,468
10 Morocco	2,510	Trinidad & Tobago	1,357
11 Egypt	2,257	Spain	1,226
12 Tunisia	1,719	Lebanon	1,003
13 Algeria	1,638	Colombia	926
14 Colombia	1,625	Belgium	920
15 Lebanon	1,256	Peru	451
16 Trinidad & Tobago	1,209	Netherlands	422
17 India	1,174	Japan	374
18 Saudi Arabia	899	United Arab Emirates	255
19 Chile	699	Poland	199
20 Netherlands	629	Sweden	132

Source: Statistics Canada

KABULI CHICKPEA

Saskatchewan Kabuli chickpea production is estimated to be 72,800 tonnes in 2013, down 44 per cent from 2012. In 2014, 110,000 acres of Kabuli chickpea were harvested, down 17 per cent from 2013. Yields averaged 1,460 pounds per acre, down 32 per cent from 2013.

The spot price at Saskatchewan plants at the beginning of the 2013/14 crop year was 36.44¢ per pound. The spot price dropped to 31.33¢ per pound by early October, then began to rise and was 33.52¢ per pound by mid-December. The spot price then began to fall and was at 24.40¢ per pound by late January, staying there for seven weeks before rising to 26.40¢ per pound for four weeks. The spot price reached 25.38¢ per pound by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 26.

DESI CHICKPEA

For 2014, the estimated Desi chickpea and unspecified chickpeas production was 50,200 tonnes, up 26 per cent from 2013. Harvested area was up 18 per cent while yields increased seven per cent over 2013.

The spot price for Saskatchewan plants at the beginning of the 2013/14 crop year was 24.60¢ per pound. In late August, the spot price started to fall for two weeks, reaching 20.67¢ per pound before rising again to reach 22.63¢ per pound by early November. The spot price then started a slow descent to reach 15.73¢ per pound by the end of July 2014. The cash/spot price for the past three crop years is shown in Figure 26.

Canadian exports of chickpeas were 68,524 tonnes in 2012/13 and decreased by 32 per cent to 46,414 tonnes in 2013/14. Figure 27 shows the Canadian exports of all chickpeas to different regions of the world. In 2013, Saskatchewan was responsible for three per cent of the tonnage of world exports.

Figure 28 displays the supply and disposition of chickpeas in Western Canada. The figure shows that the ending stocks to use ratio was 99 per cent in the 2013/14 crop year and is estimated to drop to 60 per cent by the end of the 2014/15 crop year, due to decreased production and increased exports.

FIGURE 28: CHICKPEA SUPPLY AND DISPOSITION, WESTERN CANADA

	Aug 1 Stocks '000 tonnes	Harvested Area '000 acres	Production	Imports	Total Supply	Exports	Domestic Use	Seed	F.W.D.*	July 31 Stocks	Stocks/ Use
						'000 tonnes					
2006/07	17.0	315.0	163.2	5.0	185.2	115.2	14.0	27.3	18.7	10.0	6%
2007/08	10.0	430.0	224.8	8.4	243.2	68.5	16.0	7.0	59.7	92.0	61%
2008/09	92.0	105.0	67.0	4.1	163.1	53.0	19.1	6.7	22.3	62.0	61%
2009/10	62.0	100.0	75.5	5.9	143.4	65.6	20.5	13.0	24.3	20.0	16%
2010/11	20.0	190.0	128.3	9.3	157.6	85.8	30.0	7.5	12.3	22.0	16%
2011/12	22.0	115.5	85.6	8.7	116.3	36.6	30.0	11.4	27.3	11.0	10%
2012/13	11.0	198.0	161.4	8.9	181.3	68.5	24.8	11.4	22.6	54.0	42%
2013/14	54.0	178.0	169.4	8.0	231.4	48.0	31.0	13.0	24.0	115.4	99%
2014/15**	115.4	163.0	123.0	8.0	246.4	88.0	33.0	13.0	20.0	92.4	60%

* Feed, waste and dockage

** Saskatchewan Agriculture estimates based on data from Statistics Canada, Agriculture and Agri-Food Canada (AAFC) and STAT Market Research.

Source: Statistics Canada

OTHER CROPS

Soybean production is estimated at 163,300 tonnes, up 38 per cent from 2013. Seeded acres were reported at 270,000 acres up 59 per cent with a yield of 1,385 pounds per acre, down 15 per cent from 2013.

Triticale production is estimated at 16,300 tonnes, up 28 per cent from 2013 production of 12,700 tonnes. The increase is due to a 13 per cent increase in both harvested acres and yield. The average yield for triticale was 2,114 pounds per acre. In 2014, two per cent of the triticale crop is expected to grade No. 1 Canada, compared with a 10-year average of 67 per cent.

Coriander seeded area was up from 2013, with around 25,000 acres planted. In 2013/14, Canadian exports to the world were 5,890 tonnes. The United States was the main importer followed by Sri Lanka and the Netherlands.

Hemp, at 40,000 acres, is estimated to be higher than what was planted in 2013. **Dry bean** acreage is estimated to be slightly lower than 2013 at 10,000 acres planted. **Camelina** acres doubled from 2013 to 4,000 acres. **Borage** seeded area is estimated to be higher than in 2013, with 13,000 acres planted. **Caraway** seeded area was estimated to be up compared to 2013, with 7,000 acres planted. **Fababeans**, at 17,000 acres, are up more than double from 2013, and **fenugreek**, at 4,000 acres, is estimated to be higher than the 2013 level.

Other crops grown include buckwheat, sunflowers, caranata, safflower, and quinoa.

FIGURE 29: PRAIRIE PROVINCES SPECIALTY CROPS AREA, PRODUCTION, AND CANADIAN EXPORTS

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
MUSTARD										
	Seeded Area (thousand acres)									
Alberta			85.0	100.0	120.0	100.0	63.0	95.0	95.0	135.0
Saskatchewan	400.0	268.2	375.0	370.0	405.0	370.0	265.0	240.0	270.0	365.0
Manitoba										
Prairie Provinces	400.0	268.2	460.0	470.0	525.0	470.0	328.0	335.0	365.0	500.0
	Production (thousand tonnes)									
Alberta	31.1	25.6	29.5	37.2	47.7	47.7	26.8	35.9	37.2	59.4
Saskatchewan	152.7	82.6	95.3	123.9	160.6	134.3	103.2	82.7	117.3	138.6
Manitoba										
Prairie Provinces	183.8	108.2	124.8	161.1	208.3	182.0	130.0	118.6	154.5	198.0
	Canadian Exports									
	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15
'000 tonnes	133.1	152.9	168.2	130.8	128.0	123.5	115.2	119.8	137.9	
CHICKPEAS										
	Seeded Area (thousand acres)									
Alberta	30.0	40.7	50.0		25.0		12.5	20.0		
Saskatchewan	165.0	278.2	380.0	110.0	80.0	205.0	105.0	180.0	180.0	170.0
Manitoba										
Prairie Provinces	195.0	318.9	430.0	110.0	105.0	205.0	117.5	200.0	180.0	170.0
	Production (thousand tonnes)									
Alberta	19.6	26.0	26.7		18.1		10.4	16.2		
Saskatchewan	84.3	137.2	198.1	67.0	57.4	128.3	75.2	145.2	169.4	123.0
Manitoba										
Prairie Provinces	103.9	163.2	224.8	67.0	75.5	128.3	85.6	161.4	169.4	123.0
	Canadian Exports									
	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15
'000 tonnes	64.0	115.2	68.5	53.0	65.6	85.8	36.6	68.5	46.4	
LENTILS										
	Seeded Area (thousand acres)									
Alberta	24.0				50.0	105.0	97.8	85.0	95.0	110.0
Saskatchewan	1,960.0	1,400.0	1,435.0	1,745.0	2,355.0	3,340.0	2,460.0	2,430.0	2,525.0	3,000.0
Manitoba										
Prairie Provinces	1,984.0	1,400.0	1,435.0	1,745.0	2,405.0	3,445.0	2,557.8	2,515.0	2,620.0	3,110.0
	Production (thousand tonnes)									
Alberta	14.1				33.4	82.0	76.0	68.1	104.4	84.4
Saskatchewan	1,150.2	692.8	733.9	1,043.2	1,496.8	1,922.8	1,497.5	1,469.8	2,068.4	1,752.6
Manitoba										
Prairie Provinces	1,164.3	692.8	733.9	1,043.2	1,530.2	2,004.8	1,573.5	1,537.9	2,172.8	1,837.0
	Canadian Exports									
	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15
'000 tonnes	671.3	851.7	810.5	973.0	1,386.8	1,104.8	1,147.7	1,638.2	1,755.1	

FIGURE 29: PRAIRIE PROVINCES SPECIALTY CROPS AREA, PRODUCTION, AND CANADIAN EXPORTS

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
PEAS										
	Seeded Area (thousand acres)									
Alberta	555.0	587.3	610.0	710.0	800.0	935.0	706.7	1,075.0	1,000.0	1,200.0
Saskatchewan	2,550.0	2,430.5	2,925.0	3,165.0	2,875.0	2,610.0	1,700.0	2,600.0	2,265.0	2,520.0
Manitoba	110.0	91.4	95.0	110.0	85.0	80.0	30.0	55.0	60.0	55.0
Prairie Provinces	3,215.0	3,109.2	3,630.0	3,985.0	3,760.0	3,625.0	2,436.7	3,730.0	3,325.0	3,775.0
	Production (thousand tonnes)									
Alberta	617.5	552.6	527.5	731.4	666.7	982.5	805.6	1,208.4	1,321.3	1,323.3
Saskatchewan	2,313.4	1,861.5	2,309.6	2,725.6	2,612.7	1,973.1	1,671.1	2,068.4	2,571.8	2,060.9
Manitoba	56.9	103.5	97.7	107.5	100.0	62.6	25.3	64.0	67.7	43.6
Prairie Provinces	2,987.8	2,517.6	2,934.8	3,564.5	3,379.4	3,018.2	2,502.0	3,340.8	3,960.8	3,427.8
	Canadian Exports									
	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15
'000 tonnes	2,567.4	1,969.2	2,201.6	2,825.6	2,177.9	3,012.0	2,095.7	2,649.6	2,780.4	
CANARYSEED										
	Seeded Area (thousand acres)									
Alberta										
Saskatchewan	435.0	326.2	425.0	390.0	355.0	365.0	275.0	335.0	210.0	275.0
Manitoba	20.0	9.0	15.0	20.0	15.0	30.0	n.a.	n.a.	n.a.	n.a.
Prairie Provinces	455.0	335.2	440.0	410.0	370.0	395.0	275.0	335.0	210.0	275.0
	Production (thousand tonnes)									
Alberta										
Saskatchewan	219.3	129.1	155.7	184.6	188.7	143.2	128.6	149.7	131.0	124.9
Manitoba	7.9	4.0	6.8	10.4	8.7	10.3	n.a.	n.a.	n.a.	n.a.
Prairie Provinces	227.2	133.1	162.5	195.0	197.4	153.5	128.6	149.7	131.0	124.9
	Canadian Exports									
	05/06	06/07	07/08	08/09	09/10	10/11	11/12	12/13	13/14	14/15
'000 tonnes	185.2	177.9	204.2	152.6	181.3	178.8	126.4	136.2	163.9	

Source: Statistics Canada

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AGRICULTURE KNOWLEDGE CENTRE (TOLL-FREE): 1-866-457-2377 • SASKATCHEWAN AGRICULTURE REGIONAL OFFICES:

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